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ACCOUNT OPENING PROCEDURE

- We share checklist of documents and account opening forms for Trading and Demat Account.
- Investor must fill up the form and send physical copy of the forms and supporting documents to us duly executed.
- We scrutinize the forms and contact investor for any missing information / signature.
- After the form is complete in all respects we upload the investors details in our Bank Office Software and that of CDSL, NSE and BSE. We also create the account in our Trading frontend.
- Confirmation is sent to Investor giving all details.